



LEVEL 2 AWARD FUNDAMENTALS OF FINANCIAL SERVICES (CISI)

Course information

LVI students with a particular appetite for finance can study towards the Chartered Institute for Securities and Investment (CISI) Fundamentals of Financial Services award in Lower Sixth. This may include those students studying either, Economics, Maths or Further Maths. This qualification would be of particular interest for students wishing to explore new aspects of financial topics which would support their future, both in higher education and beyond.

The certificate provides students with an understanding of financial services and an overview of key concepts and terminology relating to it.

Students will gain a broad insight into the fundamental components of the financial services sector. This would include looking at different types of banks, commonly used financial products, such as shares, bonds and insurance, as well as an introductory understanding of markets and how they work.

- Ethics and integrity in financial services
- Introduction – saving and borrowing
- Banking
- Equities
- Bonds
- Derivatives
- Markets
- Other areas of financial services

Syllabus summary

This qualification is a professional foundation exam for many higher level CISI qualifications.

Assessment is a 1-hour examination of 30 multiple choice questions.

Grading: the overall qualification will be graded pass/fail.

Assessment